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ILLINOIS COMMISSION ON  
EQUITABLE PUBLIC UNIVERSITY FUNDING

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## Meeting #18

Welcome to the October 26, 2023 meeting of the Technical Modeling Workgroup. The meeting will begin at 9:00 a.m.

Members of the general public will remain muted throughout the meeting and will have the opportunity to comment during the public comment period. To make a comment, please leave your name and the organization you represent in the Q&A section by 10:30 a.m. We will call on you during the public comment period and ask that you keep your remarks to under three minutes.

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# Welcome & Agenda Overview

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| 9:00 am  | Welcome & Agenda Overview                        |
| 9:05 am  | Action: Approval of Minutes from August 31, 2023 |
|          | Workgroup Meeting                                |
| 9:10 am  | October 20, 2023 Commission Meeting Reflections  |
| 9:40 am  | Review of Framework                              |
| 10:40 am | Plan for Subsequent Meetings                     |
| 11:00 am | Public Comment                                   |
| 11:30 am | Next Steps & Adjournment                         |
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Action: Approval of minutes from  
August 31, 2023 Workgroup  
Meeting

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Commission Report Out  
and Reflections

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## Reviewing the Model

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# Questions to Consider

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For each part of the formula framework, the TWG could consider:

- Does this address the legislative charge and Illinois' strategic plan while accounting for the current legal landscape? Are there ways to improve on that?
- Are there ways to strengthen the basis for each of the equity adjustments in the formula, such as:
  - Additional data and/or analysis to inform adjustments
  - Refining adjustments using conditional characteristics (e.g., EBF Tier *and* low-income)
- Including additional student populations

# Important Considerations

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When reviewing the model, keep in mind:

- 1) The Commission's charge and the principles of BHE's Strategic Plan
- 2) Opportunities to strengthen the model in light of the Commission meeting
- 3) This is still a draft

# Commission's Charge and BHE's Strategic Plan

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Equitable, Adequate and Stable funding for universities

- Equity-centered adequacy targets: sets a goal for the state's support of the university sector
- Full funding of adequacy will phase in over 10-15 years
- Hold harmless

# Opportunities to Strengthen the Model

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Are there ways to strengthen the basis for each of the equity adjustments in the formula, such as:

- Additional data and/or analysis to inform adjustments
- Including additional student populations
- Refining adjustments using combined or conditional characteristics (e.g., EBF Tier *and* low-income)

# Student Populations to Incorporate into Equity Adjustments

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Original list from Adequacy workgroup:

Low-Income



Race/ethnicity



Academic preparation level



K-12 district resources (EBF Tier)



Working adult



Rurality



First-generation

Student-level data may be available

Students with disabilities

Student-level data not available

Undocumented students

Student-level data not available

Students who are parenting

Student-level data may be available

# This is Still a Draft

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Items still to be discussed or finalized:

- ESS subsidy levels
- EBF data imputation
- Benchmark adjustment
- Auxiliaries: non-T&F support
- Size of the Med/Doc premium
- Update the Med/Doc enrollment shares
- Other Resources: endowment %
- Others?

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## Implementation Topics

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# Implementation Topics

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## Accountability & Transparency

- Use of, or reporting on use of funds
- Accountability for or reporting on outcomes
- Other reporting requirements (e.g., institutional reports to IBHE; IBHE reports)

## Formula Upkeep

- Review process (structure and timeline)
- Keeping components of the formula up to date (inflation, high-cost program list, etc)
- New data (low-income, first-gen, student parents)

## Allocation Formula

- Formula for allocating new funds based on adequacy gaps
- Path to full funding
- Hold harmless implementation

## Future Adequacy

- Should initial adequacy targets be based on a target/projected enrollment rather than current levels?
- Should the adequacy target include some amount for growth/innovation?

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## Public Comment

Instructions for Members of the Public:

Please wait for your name to be called. Public comments will be limited to three (3) minutes per person.

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## Next Steps

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# Next Steps

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<b>October 26</b>	Technical Modeling Workgroup meeting
<b>November 9</b>	Technical Modeling Workgroup meeting
<b>November 20</b>	Commission Meeting

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# Adjournment

Next Workgroup Meeting: November 9, 2023

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